

George N. Panagakis  
IL State Bar No. 06205271  
Timothy P. Olson  
IL State Bar No. 06237809  
SKADDEN, ARPS, SLATE, MEAGHER  
& FLOM LLP  
333 West Wacker Drive, Suite 2100  
Chicago, Illinois 60606-1285  
(312) 407-0700  
(312) 407-0411 (Fax)  
[avado@skadden.com](mailto:avado@skadden.com)

Deborah D. Williamson  
State Bar No. 21617500  
Carol E. Jendrzey  
State Bar No. 10617420  
Thomas Rice  
State Bar No. 24025613  
COX SMITH MATTHEWS INCORPORATED  
112 East Pecan Street  
Suite 1800  
San Antonio, Texas 78205-1521  
(210) 554-5500  
(210) 226-8395 (Fax)  
[avado@coxsmith.com](mailto:avado@coxsmith.com)

**ATTORNEYS FOR THE DEBTORS AND DEBTORS-IN-POSSESSION**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

<b>In re:</b>	§ <b>Chapter 11</b>
<b>AVADO BRANDS, INC. <u>et al.</u>,</b>	§ <b>Case No. 04-31555</b>
<b>Debtors.</b>	§ <b>Jointly Administered</b>

**AGENDA OF MATTERS SCHEDULED FOR HEARING  
MARCH 22, 2005<sup>1</sup>**

**A. DEBTORS' FIRST OMNIBUS OBJECTION TO CLAIMS UNDER 11 U.S.C. SECTIONS 102(1), 105(A), 501(A), AND 502(B) AND FED. R. BANKR P. 3007.**

Omnibus Objection to Claim Debtors' First Omnibus Objection to Claims Under 11 U.S.C. Sections 102(1), 105(A), 501(A), and 502(B) and Fed. R. Bankr P. 3007 [Docket No. 841]

Response Deadline: August 31, 2004

Status: Continuance to be requested to May 10, 2005 @ 1:30 p.m.

Related Documents

1. Response Opposed to First Omnibus Objection to Claim filed by Creditor Lee County, Florida [Docket No. 872]

2. Response to Debtor's First Omnibus Objection to claims of Wachovia Bank, National Association filed by Creditor Wachovia Bank, National Association [Docket No. 926]
3. Order regarding First Omnibus Objection [Docket No. 956]
4. Response of Law Debenture Trust Company of New York, Successor Indenture Trustee, to Debtors' First Omnibus Claims Objection [Docket No. 985]
5. Response of Sun Trust Bank as Indenture Trustee to Debtors' First Omnibus Objection [Docket No. 986]

**B. DEBTORS' FOURTH OMNIBUS OBJECTION TO CLAIMS UNDER 11 U.S.C. §§ 102(1), 105(a), 501(a), AND 502(b) AND FED. R. BANKR P. 3007**

Debtors' Fourth Omnibus Objection to Claims Under 11 U.S.C. §§ 102(1), 105(a), 501(a), and Fed. R. Bankr. P. 3007 [Docket No. 1318]

Response Deadline: February 1, 2005

Status: Going Forward

Related Documents

1. Certificate of Service filed by Debtor In Possession Avado Brands, Inc. et al [Docket No. 1329]
2. Response to Objection to Claim filed by Interested Party Robert Mullin [Docket No. 1432]
3. Order Under 11 U.S.C. §§ 102(1), 105(A), 501(A) and 502(B) and Fed. R. Bankr. P. 3007 Disallowing Certain Claims Set Forth In Debtors' Fourth Omnibus Objection [Docket No. 1435]
4. Response Opposed to Fourth Omnibus Objection to Claim filed by Creditor Realty Income Corporation [Docket No. 1706]
5. Debtors' Witness and Exhibit List for March 22, 2005 Hearing [Docket No. 1722]

**C. DEBTORS' SIXTH OMNIBUS OBJECTION TO CLAIMS UNDER 11 U.S.C. §§ 102(1), 105(a), 501(a), AND 502(b) AND FED. R. BANKR P. 3007**

Debtors' Sixth Omnibus Objection to Claims Under 11 U.S.C. §§ 102(1), 105(A), 501(A), And 502(B) And Fed. R. Bankr P. 3007 [Docket No. 1484]

Response Deadline:

Status: Going Forward

Related Documents

1. Notice of Hearing filed by Debtor In Possession Avado Brands, Inc. et al Debtors' Seventh Omnibus Objection to Claims Under 11 U.S.C. Sections 102(1), 105(a), and 502(b) and Fed. R. Bankr P. 3007; Debtors' Eighth Omnibus Objection to Claims Under 11 U.S.C. Section 102(1), 501(a), and 502(b) and Fed. R. Bankr P. 3007; Debtors' Ninth Omnibus Objection to Claims Under 11 U.S.C. Sections 102(1), 105(a), and 502(b) and Fed. R. Bankr P. 3007; Debtors' Sixth Omnibus Objection to Claims Under 11 U.S.C. Sections 102(1), 105(a), and 502(b) and Fed. R. Bankr P. 3007 Hearing to be held on 3/22/2005 at 01:30 PM Dallas Judge Felsenthal Ctrm [Docket No. 1490]
2. Response to Debtors' Omnibus Objection to Claims (MDOR Claims #2337, #2347, #1185, #1187, #2339 and #2346) filed by Creditor Missouri Department of Revenue [Docket No. 1526]
3. Response to Objection to Claim filed by Creditor Ohio Dept. of Taxation [Docket No. 1654]
4. Response to Sixth Omnibus Objection to Claim filed by Creditor City of Newport News, Virginia [Docket No. 1659]
5. Response to Six Omnibus Objection to Claim filed by Creditor Lee County, Florida [Docket No. 1664]
6. Response to Sixth Omnibus Objection to Claim filed by Creditor Hobart Corporation [Docket No. 1665]
7. Response Opposed to Sixth Omnibus Objection to Claim filed by Creditor Lewisville Independent School District [Docket No. 1669]
8. Response Opposed to Sixth Omnibus Objection to Claim filed by Creditor Clark County Treasurer [Docket No. 1675]
9. Objection to Sixth Omnibus Objection to Claim filed by Stanley R. Gill, Taylor Gill [Docket No. 1678]
10. Response to Sixth Omnibus Objection to Claim filed by Creditor Palm Beach County Tax Collector [Docket No. 1707]
11. Response to Sixth Omnibus Objection to Claim filed by Creditor USA (IRS) [Docket No. 1709]
12. Response to Sixth Objection to Claim filed by Creditor Jefferson County Treasurer [Docket No. 1714]

13. Debtors' Witness and Exhibit List for March 22, 2005 Hearing [Docket No. 1722]

**D. DEBTORS' SEVENTH OMNIBUS OBJECTION TO CLAIMS UNDER 11 U.S.C. §§ 102(1), 105(a), 501(a), AND 502(b) AND FED. R. BANKR P. 3007**

Debtors' Seventh Omnibus Objection to Claims Under 11 U.S.C. §§ 102(1), 105(A), 501(A), And 502(B) And Fed. R. Bankr P. 3007 [Docket No. 1487]

Response Deadline:

Status: Going Forward

Related Documents

1. Notice of Hearing filed by Debtor In Possession Avado Brands, Inc. et al Debtors' Seventh Omnibus Objection to Claims Under 11 U.S.C. Sections 102(1), 105(a), and 502(b) and Fed. R. Bankr P. 3007; Debtors' Eighth Omnibus Objection to Claims Under 11 U.S.C. Section 102(1), 501(a), and 502(b) and Fed. R. Bankr P. 3007; Debtors' Ninth Omnibus Objection to Claims Under 11 U.S.C. Sections 102(1), 105(a), and 502(b) and Fed. R. Bankr P. 3007; Debtors' Sixth Omnibus Objection to Claims Under 11 U.S.C. Sections 102(1), 105(a), and 502(b) and Fed. R. Bankr P. 3007 Hearing to be held on 3/22/2005 at 01:30 PM Dallas Judge Felsenthal Ctrm [Docket No. 1490]
2. Response to Objection to Claim filed by Creditor Borough of Chambersburg [Docket No. 1574]
3. Response to Seventh Omnibus Objection to Claim filed by Creditor Outfield, LLC [Docket No. 1662]
4. Certificate of Service filed by Creditor Outfield, LLC [Docket No. 1663]
5. Response to Seventh Omnibus Objection to Claim filed by CP Enterprises, Joseph J. Pazdan [Docket No. 1673]
6. Response to Objection to Claim filed by Creditor William Wenzel [Docket No. 1710]
7. Debtors' Witness and Exhibit List for March 22, 2005 Hearing [Docket No. 1722]

**E. DEBTORS' EIGHTH OMNIBUS OBJECTION TO CLAIMS UNDER 11 U.S.C. §§ 102(1), 105(a), 501(a), AND 502(b) AND FED. R. BANKR P. 3007**

Debtors' Eighth Omnibus Objection to Claims Under 11 U.S.C. §§ 102(1), 105(A), 501(A), And 502(B) and Fed. R. Bankr P. 3007 [Docket No. 1488]

Response Deadline:

Status: Going Forward

Related Documents

1. Notice of Hearing filed by Debtor In Possession Avado Brands, Inc. et al Debtors' Seventh Omnibus Objection to Claims Under 11 U.S.C. Sections 102(1), 105(a), and 502(b) and Fed. R. Bankr P. 3007; Debtors' Eighth Omnibus Objection to Claims Under 11 U.S.C. Section 102(1), 501(a), and 502(b) and Fed. R. Bankr P. 3007; Debtors' Ninth Omnibus Objection to Claims Under 11 U.S.C. Sections 102(1), 105(a), and 502(b) and Fed. R. Bankr P. 3007; Debtors' Sixth Omnibus Objection to Claims Under 11 U.S.C. Sections 102(1), 105(a), and 502(b) and Fed. R. Bankr P. 3007 Hearing to be held on 3/22/2005 at 01:30 PM Dallas Judge Felsenthal Ctrm [Docket No. 1490]
2. Debtors' Witness and Exhibit List for March 22, 2005 Hearing [Docket No. 1722]

**F. DEBTORS' NINTH OMNIBUS OBJECTION TO CLAIMS UNDER 11 U.S.C. §§ 102(1), 105(a), 501(a), AND 502(b) AND FED. R. BANKR P. 3007**

Debtors' Ninth Omnibus Objection to Claims Under 11 U.S.C. §§ 102(1), 105(A), 501(A), And 502(B) And Fed. R. Bankr P. 3007 [Docket No. 1489]

Response Deadline:

Status: Going Forward

Related Documents

1. Notice of Hearing filed by Debtor In Possession Avado Brands, Inc. et al Debtors' Seventh Omnibus Objection to Claims Under 11 U.S.C. Sections 102(1), 105(a), and 502(b) and Fed. R. Bankr P. 3007; Debtors' Eighth Omnibus Objection to Claims Under 11 U.S.C. Section 102(1), 501(a), and 502(b) and Fed. R. Bankr P. 3007; Debtors' Ninth Omnibus Objection to Claims Under 11 U.S.C. Sections 102(1), 105(a), and 502(b) and Fed. R. Bankr P. 3007; Debtors' Sixth Omnibus Objection to Claims Under 11 U.S.C. Sections 102(1), 105(a), and 502(b) and Fed. R. Bankr P. 3007 Hearing to be held on 3/22/2005 at 01:30 PM Dallas Judge Felsenthal Ctrm [Docket No. 1490]
2. Response to Objection to Claim filed by Creditor Fort Worth ISD, Creditor City of Fort Worth [Docket No. 1578]

3. Response to Objection to Claim filed by Creditor Lubbock Central Appraisal District [Docket No. 1656]
4. Response to Objection to Claim to filed by Creditor CBL & Associates Management, Inc. [Docket No. 1657]
5. Response to Ninth Omnibus Objection to Claim filed by Creditor Lewisville Independent School District [Docket No. 1670]
6. Response to Ninth Omnibus Objection to Claim filed by Creditor Broward County [Docket No. 1671]
7. Response to Ninth Omnibus Objection to Claim filed by Creditor Pinellas County, Florida Tax Collector [Docket No. 1672]
8. Response to Ninth Omnibus Objection to Claim filed by Creditor City & County of Denver [Docket No. 1708]
9. Response to Ninth Omnibus Objection to Claim filed by Dallas County, Houston ISD, Round Rock ISD, Tarrant County [Docket No. 1711]
10. Response to Ninth Omnibus Objection to Claim filed by City of Grapevine, Arlington ISD, Grapevine-Colleyville ISD, Richardson ISD [Docket No. 1712]
11. Response to Ninth Objection to Claim filed by Creditor Jefferson County Treasurer [Docket No. 1714]
12. Debtors' Witness and Exhibit List for March 22, 2005 Hearing [Docket No. 1722]

**G. MOTION FOR AN ORDER PURSUANT TO 11 U.S.C. §§ 105(a) AND 365(a) AUTHORIZING REJECTION OF CERTAIN UNEXPIRED REAL PROPERTY LEASES**

Motion for an Order Pursuant to 11 U.S.C. §§ 105(A) and 365(A) Authorizing Rejection of Certain Unexpired Real Property Leases [Docket No. 1047]

Response Deadline:

Status: Going Forward

Related Documents

1. Motion for Expedited Hearing on Motion t for an Order Pursuant to 11 U.S.C. §§ 105(A) and 365(A) Authorizing Rejection of Certain Unexpired Real Property Leases [Docket No. 1048]

2. Certificate of Service filed by Debtor In Possession Avado Brands, Inc. et al [Docket No. 1050]
3. Order Granting Motion for Expedited Hearing [Docket No. 1070]
4. Response and Opposition to Motion of Debtors For An Order Pursuant To 11 U.S.C. 105(A) And 365(A) Authorizing Rejection of Certain Unexpired Real Property Leases filed by Creditor Pubs Property, LLC [Docket No. 1277]
5. Notice of Hearing on Debtors' Motion for an Order Pursuant to 11 U.S.C. Sections 105(a) and 365(a) Authorizing Rejection of Certain Unexpired Real Property Leases; Motion to Reject Certain Unexpired Real Property Leases; Hearing to be held on 3/22/2005 at 1:30 [Docket No. 1506]
6. Stipulation by Avado Brands, Inc. et al and GE Capital, GE Capital Franchise Finance Corporation, Pubs Property, LLC and Suds Remainder, LLC [Docket No. 1513]
7. Certificate of Service filed by Avado Brands, Inc. et al [Docket No. 1528]

**H. DEBTORS' MOTION FOR ORDER (A) AUTHORIZING AND APPROVING THE SALE OF THE MADISON CHOPHOUSE GRILLE RESTAURANT LOCATED IN MADISON, GEORGIA**

Debtors' Motion for Order (A) Authorizing and Approving The Sale of The Madison ChopHouse Grille Restaurant Located in Madison, Georgia, Free and Clear of All Liens, Claims, Encumbrances and Other Interests; (B) Approving The Assumption and Assignment, Or, In The Alternative, Rejection of Certain Executory Contracts; (C) Approving a Management and Indemnity Agreement; and (D) Waiving the Automatic Stays Imposed Under Federal Rules Of Bankruptcy Procedure 6004(G) And 6006(D) [Docket No. 1440]

Response Deadline:

Status: Going Forward

Related Documents

1. Motion to Set Hearing and to Establish Bid Procedures, Set Objection Deadline, and Approve Break-up Fee on ChopHouse Sale [Docket No. 1441]
2. Motion for Expedited Hearing on Motion to Set Hearing and to Establish Bid Procedures, Set Objection Deadline, and Approve Break-up Fee on ChopHouse Sale [Docket No. 1442]
3. Order Granting Motion for Expedited Hearing [Docket No. 1468]

4. Order Granting Debtor's Motion to Set Hearing, Establish Bid Procedures, Set Objection Deadline, and Approve Break-up Fee on ChopHouse Sale; Final Sale Hearing to be held on 3/22/2005 at 01:30 PM [Docket No. 1478]
5. Notice of Hearing filed by Avado Brands, Inc. et al; Motion to Sell Madison ChopHouse Grille Restaurant Located in Madison, Georgia, Free and Clear of all Liens, Claims, Encumbrances and Other Interests; (B) Approving the Assumption and Assignment, or, in the Alternative, Rejection of Certain Executory Contracts; (C) Approving a Management and Indemnity Agreement; and (D) Waiving the Automatic Stays Imposed Under Federal Rules of Bankruptcy Procedure 6004(g) and 6006(d) Hearing to be held on 3/22/2005 at 01:30 PM [Docket No. 1485]
6. Certificate of Service filed by Avado Brands, Inc. et al [Docket No. 1486]
7. Notice and Schedule of Cure Amounts for "Assigned Contracts" and "Optional Contracts" in Connection with Proposed Assumption and Assignment of Such Contracts Under ChopHouse Sale Motion [Docket No. 1502]
8. Certificate of Service filed by Avado Brands, Inc. et al [Docket No. 1507]
9. Certificate of Service filed by Avado Brands, Inc. et al [Docket No. 1515]
10. Certificate of Service filed by Avado Brands, Inc. et al [Docket No. 1528]
11. Notice Regarding ChopHouse Sale Bids filed by Debtor In Possession Avado Brands, Inc. et al re: Motion to Sell Madison ChopHouse Grille Restaurant Located in Madison, Georgia, Free and Clear of all Liens, Claims, Encumbrances and Other Interests; (B) Approving the Assumption and Assignment, or, in the Alternative, Rejection of Certain Executory Contracts; (C) Approving a Management and Indemnity Agreement; and (D) Waiving the Automatic Stays Imposed Under Federal Rules of Bankruptcy Procedure 6004(g) and 6006(d) [Docket No. 1719]
12. Certificate of Service filed by Debtor In Possession Avado Brands, Inc. et al [Docket No. 1720]
13. Debtors' Witness and Exhibit List for March 22, 2005 Hearing [Docket No. 1722]
14. Certificate of Service filed by Debtor In Possession Avado Brands, Inc. et al [Docket No. 1723]

**I. MOTION FOR LEAVE TO WAIVE REQUIREMENT OF LOCAL COUNSEL FILED BY CREDITOR FAYETTE PARK, LLC**



Motion for Leave to Waive Requirement of Local Counsel Filed by Creditor Fayette Park, LLC [Docket No. 1501]

Response Deadline: March 14, 2005

Status: Going Forward

**J. THIRD INTERIM APPLICATION OF COX SMITH MATTHEWS INCORPORATED, CO-COUNSEL TO THE DEBTORS AND DEBTORS-IN-POSSESSION OF AVADO BRANDS, INC.**

Third Interim Application of Cox Smith Matthews Incorporated, Co-counsel to the Debtors and Debtors-in-possession of Avado Brands, Inc. for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred from September 1, 2004 through December 31, 2004 [Docket No. 1464]

Response Deadline: March 7, 2005

Status: Going Forward

Related Documents

1. Notice of Filing of Third Interim Application of Cox Smith Matthews Incorporated, Co-counsel to the Debtors and Debtors-in-Possession of Avado Brands, Inc. for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred from September 1, 2004 through December 31, 2004 [Docket No. 1465]
2. Notice of Hearing on the Third Interim Applications for Compensation for the Period of September 2004 through December 2004 filed by Debtor In Possession Avado Brands, Inc. et al [Docket No. 1481]
3. Certificate of Service filed by Avado Brands, Inc. et al [Docket No. 1507]

**K. THIRD INTERIM APPLICATION OF SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND ITS AFFILIATED LAW PRACTICE ENTITIES, COUNSEL TO THE DEBTORS-IN-POSSESSION**

Third Interim Application of Skadden, Arps, Slate, Meagher & Flom LLP and its Affiliated Law Practice Entities, Counsel to the Debtors-in-Possession, seeking Allowance and Payment of Interim Compensation and Reimbursement of Expenses under 11 U.S.C. Sections 330 and 331 for the Period: 9/1/2004 to 12/31/2004 [Docket No. 1457]

Response Deadline: March 7, 2005

Status: Going Forward

#### Related Documents

1. Notice of Third Interim Application of Skadden, Arps, Slate, Meagher & Flom LLP and its Affiliated Law Practice Entities, Counsel to the Debtors-in-Possession, seeking Allowance and Payment of Interim Compensation and Reimbursement of Expenses under 11 U.S.C. Sections 330 and 331 [Docket No. 1460]
2. Certificate of Service filed by Avado Brands, Inc. et al [Docket No. 1467]
3. Notice of Hearing on the Third Interim Applications for Compensation for the Period of September 2004 through December 2004 filed by Debtor In Possession Avado Brands, Inc. et al [Docket No. 1481]
4. Certificate of Service filed by Avado Brands, Inc. et al [Docket No. 1507]

**L. THIRD APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR MUNSCH HARDT KOPF & HARR, P.C., CREDITOR COMMITTEE ATTORNEY**

Third Application for Compensation and Reimbursement of Expenses for Munsch Hardt Kopf & Harr, P.C., Creditor Committee Attorney for the Period: 9/1/2004 to 12/31/2004 [Docket No. 1454]

Response Deadline: March 7, 2005

Status: Going Forward

#### Related Documents

1. Notice of Filing of Third Interim Application of Munsch Hardt Kopf & Harr, P.C. for Compensation and Reimbursement of Expenses filed by Attorney Munsch Hardt Kopf & Harr, P.C. [Docket No. 1455]
2. Certificate of Service filed by Attorney Munsch Hardt Kopf & Harr, P.C. [Docket No. 1463]
3. Notice of Hearing on the Third Interim Applications for Compensation for the Period of September 2004 through December 2004 filed by Debtor In Possession Avado Brands, Inc. et al [Docket No. 1481]
3. Certificate of Service filed by Avado Brands, Inc. et al [Docket No. 1507]

**M. THIRD INTERIM APPLICATION FOR COMPENSATION FOR ANDERSON KILL & OLICK, P.C., CREDITOR COMMITTEE ATTORNEY**

Third Interim Application for compensation for Anderson Kill & Olick, P.C.,  
Creditor Committee Attorney for the Period 9/1/2004 to 12/31/2004 [Docket No.  
1653]

Response Deadline: March 7, 2005

Status: Going Forward

Related Documents

1. Certificate of Service filed by Attorney Munsch Hardt Kopf & Harr, P.C.  
[Docket No. 1463]
2. Notice of Hearing on the Third Interim Applications for Compensation for  
the Period of September 2004 through December 2004 filed by Debtor In  
Possession Avado Brands, Inc. et al [Docket No. 1481]
3. Certificate of Service filed by Avado Brands, Inc. et al [Docket No. 1507]

**N. SECOND APPLICATION FOR COMPENSATION FOR SERVICES  
RENDERED AND REIMBURSEMENT OF EXPENSES AS SPECIAL TAX  
COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

Second Application for Compensation for Services Rendered and Reimbursement  
of Expenses as Special Tax Counsel to Official Committee of Unsecured  
Creditors for the Period From September 1, 2004 through December 31, 2004  
[Docket No. 1456]

Response Deadline: March 7, 2005

Status: Going Forward

Related Documents

1. Notice of Filing filed by Creditor Committee Official Committee of  
Unsecured Creditors Second Application for Compensation for Services  
Rendered and Reimbursement of Expenses as Special Tax Counsel to  
Official Committee of Unsecured Creditors for the Period from September  
1, 2004 through December 31, 2004 [Docket No. 1458]
2. Certificate of Service filed by Creditor Committee Official Committee of  
Unsecured Creditors [Docket No. 1459]
3. Notice of Hearing on the Third Interim Applications for Compensation for  
the Period of September 2004 through December 2004 filed by Debtor In  
Possession Avado Brands, Inc. et al [Docket No. 1481]
4. Certificate of Service filed by Avado Brands, Inc. et al [Docket No. 1507]

**O. FINAL APPLICATION FOR COMPENSATION FOR GUILIANI CAPITAL ADVISORS, LLC, FINANCIAL ADVISOR**

Final Application for Compensation for Guiliani Capital Advisors, LLC, Financial Advisor, Period: 2/13/2004 to 10/10/2004 [Docket No. 1473]

Response Deadline: March 7, 2005

Status: Going Forward

Related Documents

1. Notice of Hearing on the Third Interim Applications for Compensation for the Period of September 2004 through December 2004 filed by Debtor In Possession Avado Brands, Inc. et al [Docket No. 1481]
2. Certificate of Service filed by Avado Brands, Inc. et al [Docket No. 1507]

**P. INTERIM APPLICATION FOR COMPENSATION FOR FTI CONSULTING, INC., FINANCIAL ADVISOR**

Interim Application for Compensation for FTI Consulting, Inc., Financial Advisor for the Period 10/11/2004 to 12/31/2004 [Docket No. 1452]

1. Notice of Filing of First Interim Application of FTI Consulting, Inc. filed by Financial Advisor FTI Consulting, Inc. [Docket No. 1453]
2. Certificate of Service filed by Attorney Munsch Hardt Kopf & Harr, P.C. [Docket No. 1463]
3. Notice of Hearing on the Third Interim Applications for Compensation for the Period of September 2004 through December 2004 filed by Debtor In Possession Avado Brands, Inc. et al [Docket No. 1481]
4. Certificate of Service filed by Avado Brands, Inc. et al [Docket No. 1507]

Dated: March 21, 2005

Respectfully submitted,

COX SMITH MATTHEWS  
INCORPORATED  
112 East Pecan Street, Suite 1800  
San Antonio, Texas 78205-1521  
(210) 554-5500  
(210) 226-8395 (Fax)

By: /s/ Thomas Rice  
Thomas Rice  
State Bar No. 24025613

and

George N. Panagakis  
Timothy P. Olson  
SKADDEN, ARPS, SLATE, MEAGHER  
& FLOM LLP  
333 West Wacker Drive, Suite 2100  
Chicago, Illinois 60606-1285

**ATTORNEYS FOR THE DEBTORS AND  
DEBTORS-IN-POSSESSION**